

Briscoe Group Limited

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28 March 2018

BRISCOE GROUP LIMITED

Compliance Confirmation pursuant to ASX Listing Rule 1.15.3

Briscoe Group Limited (NZX/ASX code: BGP) confirms that, for the purposes of ASX Listing Rule 1.15.3, it continues to comply with the NZX Listing Rules.

28 March 2018 Geoff Scowcroft Chief Financial Officer